

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

www.balljanik.com

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

RECORDATION NO. 20799--A FILED

AUG 30 '02 2-34 PM

SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

August 30, 2002

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the six originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Assignment and Assumption Agreement, a secondary document, dated as of August 30, 2002. The primary document to which this is connected is recorded under Recordation No. 20799. We request that one copy of this document be recorded under Recordation No. 20799-A.

The names and addresses of the parties to the Partial Assignment and Assumption Agreement are:

Assignor:

Banc of America Leasing & Capital, LLC, successor by merger to NationsBanc Leasing Corporation
2059 Northlake Parkway, 4th Floor
Tucker, GA 30084-4431

Assignee:

The Fifth Third Leasing Company
38 Fountain Square Plaza
Cincinnati, OH 45263

A description of the equipment covered by the Partial Assignment and Assumption Agreement consists of 100 covered hopper cars numbered DGCX 2000-2099, inclusive and 200 tank cars numbered DGCX 1000-1199, inclusive.

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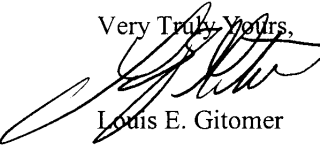
Honorable Vernon A. Williams
August 30, 2002
Page 2

A fee of \$ 30.00 is enclosed. Please return five originals to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Assignment and Assumption Agreement between Banc of America Leasing & Capital, LLC, successor by merger to NationsBanc Leasing Corporation, 2059 Northlake Parkway, 4th Floor, Tucker, GA 30084-4431, and The Fifth Third Leasing Company, 38 Fountain Square Plaza, Cincinnati, OH 45263, covering 100 covered hopper cars numbered DGCX 2000-2099, inclusive and 200 tank cars numbered DGCX 1000-1199, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosures

PARTIAL ASSIGNMENT AND ASSUMPTION AGREEMENT

This Partial Assignment and Assumption Agreement (the "Assignment") is entered into as of this 30th day of August, 2002, between Banc of America Leasing & Capital, LLC, successor by merger to NatonsBanc Leasing Corporation, as assignor (the "Assignor"), and The Fifth Third Leasing Company, as assignee (the "Assignee").

WHEREAS, Assignor is party to that certain master lease and schedule 1 (collectively, the "Lease Agreement") with Dakota Gasification Company as lessee (the "Lessee"), which is described and defined on Exhibit A attached hereto, whereby, among other things, Assignor leased to Lessee that certain railcar(s), which are also described on Exhibit A attached hereto and defined collectively as the "Railcars," and as more specifically described in the Lease Agreement.

WHEREAS, pursuant to that certain Purchase Agreement dated as of August 30, 2002 among Assignor and Assignee and the other parties thereto, Assignor has agreed to sell, transfer and assign to Assignee, among other things, all of its right, title and interest in and to the Railcars and the Lease Agreement as set forth herein.

WHEREAS, the parties desire to reflect the partial assignment and assumption of the Lease Agreement as to the Railcars on the records of the Surface Transportation Board and are entering into this Assignment for that purposes.

NOW, THEREFORE, in consideration of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby expressly acknowledged, the parties hereto agree as follows:

1. Assignor does hereby sell, assign, convey and transfer unto Assignee all of Assignor's right, title, interest, obligations, duties and liabilities in, to and under the Lease Agreement, but insofar and only insofar as the Lease Agreement relates to and covers the Railcars, and all documents, agreements and instruments executed and delivered pursuant thereto, and Assignee does hereby accept the foregoing sale, assignment, conveyance and transfer of all of Assignor's right, title, interest, obligations, duties and liabilities in, to and under the Lease Agreement, but insofar and only insofar as the Lease Agreements relates to and covers the Railcars, as to all time periods from and after the date of this Assignment, and agrees and confirms for the benefit of Assignor and Lessee that Assignee shall be a party to the Lease Agreement as the "Lessor" thereunder with regard to the Railcars, and agrees to assume and be bound by all the terms and undertake all of the obligations of the Assignor contained therein.

2. Notwithstanding the assignment and assumption contained above in Section 1, Assignor and Assignee hereby understand and agree that the master lease between Assignor and Lessee, which is described on Exhibit A attached hereto (the "Master Lease") is only partially assigned hereunder by Assignor to Assignee, with such assignment of the Master Lease being only insofar as the Master Lease relates to the Railcars.

RECORDATION NO. 20799-A FILED

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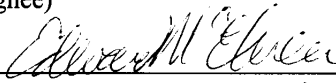
SURFACE TRANSPORTATION BOARD

3. This Assignment shall be governed by and construed in accordance with the laws of the State of Illinois. This Assignment shall run to the benefit of, and be binding upon, the successors and assigns of Assignor and Assignee.

4. This Assignment may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same Assignment.

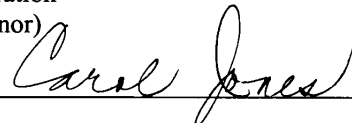
This Assignment is duly executed by Assignor and Assignee on the date first above written.

The Fifth Third Leasing Company
(Assignee)

By: 

Title: Vice President

Banc of America Leasing & Capital, LLC,
successor by merger to NationsBanc Leasing
Corporation
(Assignor)

By: 

Title: _____

State of Georgia

County of Dekalb

On this 23rd day of August, 2002, before me, Gail Beall the undersigned Notary Public, personally appeared Carol Jones personally known to me to be the person who executed the within instrument as Vice President on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

Gail C. Beall
Notary Public for Notary Public, Gwinnett County, Georgia
My Commission expires My Commission Expires March 20, 2005

State of OHIO
County of Hamilton

On this 28th day of August, 2002, before me, THOMAS J. MERKLE the undersigned Notary Public, personally appeared EDWARD McELVEEN personally known to me to be the person who executed the within instrument as VICE PRESIDENT on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

Thomas J. Merkle
Notary Public for THOMAS J. MERKLE
My Commission expires Notary Public, State of Ohio
My Commission Expires Dec. 16, 2008

EXHIBIT A

The Lease Agreement

Master Equipment Lease Agreement dated August 1, 1997 between Banc of America Leasing & Capital, LLC, successor by merger to NationsBanc Leasing Corporation, as Lessor, and Dakota Gasification Company, as Lessee, and Lease Supplement and Acceptance Certificate No. 1 dated August 1, 1997 between Banc of America Leasing & Capital, LLC, successor by merger to NationsBanc Leasing Corporation, as Lessor, and Dakota Gasification Company, as Lessee, recorded with the Surface Transportation Board on August 1, 1997 and assigned Recordation Number 20799.

The Railcars

One hundred (100) 5191 Cubic Foot Covered Hopper Railcars, reporting marks DGCX, with serial numbers/running numbers 2000-2099.

Two hundred (200) DOT112J34OW Rail Tankcars, reporting marks DGCX, with serial numbers/running numbers 518988-519187 / 001000-001199.